
Accu-Tax, Inc.

Donna Wright, EA

December 28, 2014

Dear Client:

As always, I hope this letter finds you and yours healthy and happy. Enclosed is this year's organizer as well as the insert re: foreign accounts. As discussed last year this will be an ongoing item to bring to your appointment. As always, you can choose to use the organizer or not BUT I still need the original documents for data entry so bring them. Should you need any additional worksheets for rental properties, stock sales etc., you can download them from my web site **www.AccuTaxInc.net** or call the office and they will make sure you get them. There are other forms on the web site you might need including the Extension Requests. These requests have to be initiated by you. Provide us with enough data to make an estimate of any further taxes due. There are **NO** automatic extensions anymore. I need your signature.

Other documents I'll need are: Social Security cards for any new babies born during 2014 and proof of your health insurance, (or exemption).

I intend to have my old Tampa digs back again this year, off Cypress & Reo Street. Remember, I'll be there every Wednesday and every other Saturday through tax season.

As has become "normal", congress has delayed many tax laws until the New Year, therefore, I am expecting tax season to be delayed. As usual I will continue to do returns and let them stack up on my desk. You'll have to be patient again.

Tracking business expenses: (including my employEes with expenses); my organization has come out with a simple phone app that will help you track expenses and email them to me **NEXT** year. It's for all smart phones and is free to you. If this is of interest to you – let me know and I'll give you the link.

I'll be seeing you soon,

All my best,

Donna Wright, E.A.
Tax Accountant